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9 HOME DEPOT U.S.A., INC.

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UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF CALIFORNIA

IRENE DE LA TORRE,
Plaintiff,
vs.
HOME DEPOT U.S.A., INC.; and
DOES 1-50, Inclusive,
Defendants.

Case No. 2:22-CV-02233-TLN-DMC
STIPULATED PROTECTIVE ORDER

PURPOSES AND LIMITATIONS

Disclosure and discovery activity in this action are likely to involve production of confidential, proprietary, or private information for which special protection from public disclosure and from use for any purpose other than prosecuting this litigation may be warranted. Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulated Protective Order. The parties acknowledge that this Order does not confer blanket protections on all disclosures or responses to discovery and that the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles. The parties further acknowledge, as set forth in Section 12.3, below, that this Stipulated Protective Order does not entitle them to file confidential information under seal; Civil Local Rules 140, 141 and 141.1 sets forth the procedures that must be followed and the standards that will be applied when a party seeks permission from the court to file

1 material under seal.

2 **2. DEFINITIONS**

3 2.1 Challenging Party: a Party or Non-Party that challenges the designation of
4 information or items under this Order.

5 2.2 “CONFIDENTIAL” Information or Items: information (regardless of how it
6 is generated, stored or maintained) or tangible things that qualify for protection under
7 Federal Rule of Civil Procedure 26(c).

8 2.3 Counsel (without qualifier): Outside Counsel of Record and House Counsel
9 (as well as their support staff).

10 2.4 Designating Party: a Party or Non-Party that designates information or
11 items that it produces in disclosures or in responses to discovery as “CONFIDENTIAL.”

12 2.5 Disclosure or Discovery Material: all items or information, regardless of the
13 medium or manner in which it is generated, stored, or maintained (including, among other
14 things, testimony, transcripts, and tangible things), that are produced or generated in
15 disclosures or responses to discovery in this matter.

16 2.6 Expert: a person with specialized knowledge or experience in a matter
17 pertinent to the litigation who has been retained by a Party or its counsel to serve as an
18 expert witness or as a consultant in this action.

19 2.7 House Counsel: attorneys who are employees of a party to this action.
20 House Counsel does not include Outside Counsel of Record or any other outside counsel.

21 2.8 Non-Party: any natural person, partnership, corporation, association, or
22 other legal entity not named as a Party to this action.

23 2.9 Outside Counsel of Record: attorneys who are not employees of a party to
24 this action but are retained to represent or advise a party to this action and have appeared
25 in this action on behalf of that party or are affiliated with a law firm which has appeared
26 on behalf of that party.

27 2.10 Party: any party to this action, including all of its officers, directors,
28 employees, consultants, retained experts, and Outside Counsel of Record (and their

1 support staffs).

2 2.11 Producing Party: a Party or Non-Party that produces Disclosure or
3 Discovery Material in this action.

4 2.12 Professional Vendors: persons or entities that provide litigation support
5 services (e.g., photocopying, videotaping, translating, preparing exhibits or
6 demonstrations, and organizing, storing, or retrieving data in any form or medium) and
7 their employees and subcontractors.

8 2.13 Protected Material: any Disclosure or Discovery Material that is designated
9 as “CONFIDENTIAL.”

10 2.14 Receiving Party: a Party that receives Disclosure or Discovery Material
11 from a Producing Party.

12 3. **SCOPE**

13 The protections conferred by this Stipulation and Order cover not only Protected
14 Material (as defined above), but also (1) any information copied or extracted from
15 Protected Material; (2) all copies, excerpts, summaries, or compilations of Protected
16 Material; and (3) any testimony, conversations, or presentations by Parties or their
17 Counsel that might reveal Protected Material. However, the protections conferred by this
18 Stipulation and Order do not cover the following information: (a) any information that is
19 in the public domain at the time of disclosure to a Receiving Party or becomes part of the
20 public domain after its disclosure to a Receiving Party as a result of publication not
21 involving a violation of this Order, including becoming part of the public record through
22 trial or otherwise; and (b) any information known to the Receiving Party prior to the
23 disclosure or obtained by the Receiving Party after the disclosure from a source who
24 obtained the information lawfully and under no obligation of confidentiality to the
25 Designating Party. Any use of Protected Material at trial shall be governed by a separate
26 agreement or order.

27 4. **DURATION**

28 Even after final disposition of this litigation, the confidentiality obligations

1 imposed by this Order shall remain in effect until a Designating Party agrees otherwise in
2 writing or a court order otherwise directs. Final disposition shall be deemed to be the later
3 of (1) dismissal of all claims and defenses in this action, with or without prejudice; and (2)
4 final judgment herein after the completion and exhaustion of all appeals, rehearings,
5 remands, trials, or reviews of this action, including the time limits for filing any motions
6 or applications for extension of time pursuant to applicable law.

7 **5. DESIGNATING PROTECTED MATERIAL**

8 5.1 Exercise of Restraint and Care in Designating Material for Protection. Each
9 Party or Non-Party that designates information or items for protection under this Order
10 must take care to limit any such designation to specific material that qualifies under the
11 appropriate standards. The Designating Party must designate for protection only those
12 parts of material, documents, items, or oral or written communications that qualify – so
13 that other portions of the material, documents, items, or communications for which
14 protection is not warranted are not swept unjustifiably within the ambit of this Order.

15 Mass, indiscriminate, or routinized designations are prohibited. Designations that
16 are shown to be clearly unjustified or that have been made for an improper purpose (e.g.,
17 to unnecessarily encumber or retard the case development process or to impose
18 unnecessary expenses and burdens on other parties) expose the Designating Party to
19 sanctions.

20 If it comes to a Designating Party's attention that information or items that it
21 designated for protection do not qualify for protection, that Designating Party must
22 promptly notify all other Parties that it is withdrawing the mistaken designation.

23 5.2 Manner and Timing of Designations. Except as otherwise provided in this
24 Order (see, e.g., second paragraph of section 5.2(a) below), or as otherwise stipulated or
25 ordered, Disclosure or Discovery Material that qualifies for protection under this Order
26 must be clearly so designated before the material is disclosed or produced.

27 Designation in conformity with this Order requires:

28 (a) for information in documentary form (e.g., paper or electronic documents, but

1 excluding transcripts of depositions or other pretrial or trial proceedings), that the
2 Producing Party affix the legend “CONFIDENTIAL” to each page that contains protected
3 material. If only a portion or portions of the material on a page qualifies for protection, the
4 Producing Party also must clearly identify the protected portion(s) (e.g., by making
5 appropriate markings in the margins). A Party or Non-Party that makes original
6 documents or materials available for inspection need not designate them for protection
7 until after the inspecting Party has indicated which material it would like copied and
8 produced. During the inspection and before the designation, all of the material made
9 available for inspection shall be deemed “CONFIDENTIAL.” After the inspecting Party
10 has identified the documents it wants copied and produced, the Producing Party must
11 determine which documents, or portions thereof, qualify for protection under this Order.
12 Then, before producing the specified documents, the Producing Party must affix the
13 “CONFIDENTIAL” legend to each page that contains Protected Material. If only a
14 portion or portions of the material on a page qualifies for protection, the Producing Party
15 also must clearly identify the protected portion(s) (e.g., by making appropriate markings
16 in the margins).

17 (b) for testimony given in deposition or in other pretrial or trial proceedings, that
18 the Designating Party identify on the record, before the close of the deposition, hearing, or
19 other proceeding, all protected testimony.

20 (c) for information produced in some form other than documentary and for any
21 other tangible items, that the Producing Party affix in a prominent place on the exterior of
22 the container or containers in which the information or item is stored the legend
23 “CONFIDENTIAL.” If only a portion or portions of the information or item warrant
24 protection, the Producing Party, to the extent practicable, shall identify the protected
25 portion(s).

26 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure
27 to designate qualified information or items does not, standing alone, waive the
28 Designating Party’s right to secure protection under this Order for such material. Upon

1 timely correction of a designation, the Receiving Party must make reasonable efforts to
2 assure that the material is treated in accordance with the provisions of this Order.

3 **6. CHALLENGING CONFIDENTIALITY DESIGNATIONS**

4 6.1 Timing of Challenges. Any Party or Non-Party may challenge a designation
5 of confidentiality at any time. Unless a prompt challenge to a Designating Party's
6 confidentiality designation is necessary to avoid foreseeable, substantial unfairness,
7 unnecessary economic burdens, or a significant disruption or delay of the litigation, a
8 Party does not waive its right to challenge a confidentiality designation by electing not to
9 mount a challenge promptly after the original designation is disclosed.

10 6.2 Meet and Confer. The Challenging Party shall initiate the dispute resolution
11 process by providing written notice of each designation it is challenging and describing
12 the basis for each challenge. To avoid ambiguity as to whether a challenge has been made,
13 the written notice must recite that the challenge to confidentiality is being made in
14 accordance with this specific paragraph of the Protective Order. The parties shall attempt
15 to resolve each challenge in good faith and must begin the process by conferring directly
16 (in voice to voice dialogue; other forms of communication are not sufficient) within 14
17 days of the date of service of notice. In conferring, the Challenging Party must explain the
18 basis for its belief that the confidentiality designation was not proper and must give the
19 Designating Party an opportunity to review the designated material, to reconsider the
20 circumstances, and, if no change in designation is offered, to explain the basis for the
21 chosen designation. A Challenging Party may proceed to the next stage of the challenge
22 process only if it has engaged in this meet and confer process first or establishes that the
23 Designating Party is unwilling to participate in the meet and confer process in a timely
24 manner.

25 6.3 Judicial Intervention. If the Parties cannot resolve a challenge without court
26 intervention, the Designating Party shall file and serve a motion to retain confidentiality
27 under Civil Local Rules 140, 141 and 141.1 (and in compliance with Civil Local Rule
28 230, if applicable) within 21 days of the initial notice of challenge or within 14 days of the

1 parties agreeing that the meet and confer process will not resolve their dispute, whichever
2 is earlier. Each such motion must be accompanied by a competent declaration affirming
3 that the movant has complied with the meet and confer requirements imposed in the
4 preceding paragraph. Failure by the Designating Party to make such a motion including
5 the required declaration within 21 days (or 14 days, if applicable) shall automatically
6 waive the confidentiality designation for each challenged designation. In addition, the
7 Challenging Party may file a motion challenging a confidentiality designation at any time
8 if there is good cause for doing so, including a challenge to the designation of a deposition
9 transcript or any portions thereof. Any motion brought pursuant to this provision must be
10 accompanied by a competent declaration affirming that the movant has complied with the
11 meet and confer requirements imposed by the preceding paragraph.

12 The burden of persuasion in any such challenge proceeding shall be on the
13 Designating Party. Frivolous challenges, and those made for an improper purpose (e.g., to
14 harass or impose unnecessary expenses and burdens on other parties) may expose the
15 Challenging Party to sanctions. Unless the Designating Party has waived the
16 confidentiality designation by failing to file a motion to retain confidentiality as described
17 above, all parties shall continue to afford the material in question the level of protection to
18 which it is entitled under the Producing Party's designation until the court rules on the
19 challenge.

20 **7. ACCESS TO AND USE OF PROTECTED MATERIAL**

21 7.1 Basic Principles. A Receiving Party may use Protected Material that is
22 disclosed or produced by another Party or by a Non-Party in connection with this case
23 only for prosecuting, defending, or attempting to settle this litigation. Such Protected
24 Material may be disclosed only to the categories of persons and under the conditions
25 described in this Order. When the litigation has been terminated, a Receiving Party must
26 comply with the provisions of section 13 below (FINAL DISPOSITION).

27 Protected Material must be stored and maintained by a Receiving Party at a
28 location and in a secure manner that ensures that access is limited to the persons

1 authorized under this Order.

2 7.2 Disclosure of “CONFIDENTIAL” Information or Items. Unless otherwise
3 ordered by the court or permitted in writing by the Designating Party, a Receiving Party
4 may disclose any information or item designated “CONFIDENTIAL” only to:

5 (a) the Receiving Party’s Outside Counsel of Record in this action, as well as
6 employees of said Outside Counsel of Record to whom it is reasonably necessary to
7 disclose the information for this litigation and who have signed the “Acknowledgment and
8 Agreement to Be Bound” that is attached hereto as Exhibit A;

9 (b) the officers, directors, and employees (including House Counsel) of the
10 Receiving Party to whom disclosure is reasonably necessary for this litigation and who
11 have signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A);

12 (c) Experts (as defined in this Order) of the Receiving Party to whom disclosure is
13 reasonably necessary for this litigation and who have signed the “Acknowledgment and
14 Agreement to Be Bound” (Exhibit A);

15 (d) the court and its personnel;

16 (e) court reporters and their staff, professional jury or trial consultants, mock
17 jurors, and Professional Vendors to whom disclosure is reasonably necessary for this
18 litigation and who have signed the “Acknowledgment and Agreement to Be Bound”
19 (Exhibit A);

20 (f) during their depositions, witnesses in the action to whom disclosure is
21 reasonably necessary and who have signed the “Acknowledgment and Agreement to Be
22 Bound” (Exhibit A), unless otherwise agreed by the Designating Party or ordered by the
23 court. Pages of transcribed deposition testimony or exhibits to depositions that reveal
24 Protected Material must be separately bound by the court reporter and may not be
25 disclosed to anyone except as permitted under this Stipulated Protective Order.

26 (g) the author or recipient of a document containing the information or a custodian
27 or other person who otherwise possessed or knew the information.

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1 **8. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN**
2 **OTHER LITIGATION**

3 If a Party is served with a subpoena or a court order issued in other litigation that
4 compels disclosure of any information or items designated in this action as
5 “CONFIDENTIAL,” that Party must:

- 6 (a) promptly notify in writing the Designating Party. Such notification shall
7 include a copy of the subpoena or court order;
- 8 (b) promptly notify in writing the party who caused the subpoena or order to issue
9 in the other litigation that some or all of the material covered by the subpoena or order is
10 subject to this Protective Order. Such notification shall include a copy of this Stipulated
11 Protective Order; and
- 12 (c) cooperate with respect to all reasonable procedures sought to be pursued by the
13 Designating Party whose Protected Material may be affected.

14 If the Designating Party timely seeks a protective order, the Party served with the
15 subpoena or court order shall not produce any information designated in this action as
16 “CONFIDENTIAL” before a determination by the court from which the subpoena or
17 order issued, unless the Party has obtained the Designating Party’s permission. The
18 Designating Party shall bear the burden and expense of seeking protection in that court of
19 its confidential material – and nothing in these provisions should be construed as
20 authorizing or encouraging a Receiving Party in this action to disobey a lawful directive
21 from another court.

22 **9. A NON-PARTY’S PROTECTED MATERIAL SOUGHT TO BE**
23 **PRODUCED IN THIS LITIGATION**

- 24 (a) The terms of this Order are applicable to information produced by a Non-Party
25 in this action and designated as “CONFIDENTIAL.” Such information produced by Non-
26 Parties in connection with this litigation is protected by the remedies and relief provided
27 by this Order. Nothing in these provisions should be construed as prohibiting a Non-Party
28 from seeking additional protections.

5 (1) promptly notify in writing the Requesting Party and the Non-Party that some
6 or all of the information requested is subject to a confidentiality agreement with a Non-
7 Party;

8 (2) promptly provide the Non-Party with a copy of the Stipulated Protective
9 Order in this litigation, the relevant discovery request(s), and a reasonably specific
10 description of the information requested; and

11 (3) make the information requested available for inspection by the Non-Party.

12 (c) If the Non-Party fails to object or seek a protective order from this court within
13 14 days of receiving the notice and accompanying information, the Receiving Party may
14 produce the Non-Party's confidential information responsive to the discovery request. If
15 the Non-Party timely seeks a protective order, the Receiving Party shall not produce any
16 information in its possession or control that is subject to the confidentiality agreement
17 with the Non-Party before a determination by the court. Absent a court order to the
18 contrary, the Non-Party shall bear the burden and expense of seeking protection in this
19 court of its Protected Material.

10. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

21 If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed
22 Protected Material to any person or in any circumstance not authorized under this
23 Stipulated Protective Order, the Receiving Party must immediately (a) notify in writing
24 the Designating Party of the unauthorized disclosures, (b) use its best efforts to retrieve all
25 unauthorized copies of the Protected Material, (c) inform the person or persons to whom
26 unauthorized disclosures were made of all the terms of this Order, and (d) request such
27 person or persons to execute the “Acknowledgment and Agreement to Be Bound” that is
28 attached hereto as Exhibit A.

1 **11. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE**
 2 **PROTECTED MATERIAL**

3 When a Producing Party gives notice to Receiving Parties that certain inadvertently
 4 produced material is subject to a claim of privilege or other protection, the obligations of
 5 the Receiving Parties are those set forth in Federal Rule of Civil Procedure 26(b)(5)(B).
 6 This provision is not intended to modify whatever procedure may be established in an e-
 7 discovery order that provides for production without prior privilege review. Pursuant to
 8 Federal Rule of Evidence 502(d) and (e), insofar as the parties reach an agreement on the
 9 effect of disclosure of a communication or information covered by the attorney-client
 10 privilege or work product protection, the parties may incorporate their agreement in the
 11 stipulated protective order submitted to the court.

12 **12. MISCELLANEOUS**

13 12.1 Right to Further Relief. Nothing in this Order abridges the right of any
 14 person to seek its modification by the court in the future.

15 12.2 Right to Assert Other Objections. By stipulating to the entry of this
 16 Protective Order no Party waives any right it otherwise would have to object to disclosing
 17 or producing any information or item on any ground not addressed in this Stipulated
 18 Protective Order. Similarly, no Party waives any right to object on any ground to use in
 19 evidence of any of the material covered by this Protective Order.

20 12.3 Filing Protected Material. Without written permission from the Designating
 21 Party or a court order secured after appropriate notice to all interested persons, a Party
 22 may not file in the public record in this action any Protected Material. In the event any
 23 Party anticipates the need to file Protected Material (belonging to the other Party) with the
 24 Court, including but not limited to discovery motions, motions in limine, dispositive
 25 motions, or any other motion or submission to the Court, the Party intending to submit the
 26 Protected Material shall promptly notify in writing by email or personal service the
 27 Designating Party at least 15 calendar days before the proposed submission, or if that falls
 28 on a weekend, the Friday before, and if that Friday is a Court holiday, the Thursday

1 immediately prior. After being notified, the Designating Party may then move for an
2 Order that the Protected Material be filed under seal. If no such motion is made or if no
3 agreement can be reached among the Parties, then the Party intending to submit the
4 Protected Material may then proceed to submit the Protected Material to the Court. A
5 Party that seeks to file under seal any Protected Material must comply with Civil Local
6 Rules 140, 141 and 141.1. Protected Material may only be filed under seal pursuant to a
7 court order authorizing the sealing of the specific Protected Material at issue. If a
8 Receiving Party's request to file Protected Material under seal pursuant to Civil Local
9 Rules 140, 141 and 141.1 is denied by the court, then the Receiving Party may file the
10 information in the public record pursuant to Civil Local Rules 140, 141, and 141.1 unless
11 otherwise instructed by the court.

12 **13. FINAL DISPOSITION**

13 Within 60 days after the final disposition of this action, as defined in paragraph 4,
14 each Receiving Party must return all Protected Material to the Producing Party or destroy
15 such material. As used in this subdivision, "all Protected Material" includes all copies,
16 abstracts, compilations, summaries, and any other format reproducing or capturing any of
17 the Protected Material. Whether the Protected Material is returned or destroyed, the
18 Receiving Party must submit a written certification to the Producing Party (and, if not the
19 same person or entity, to the Designating Party) by the 60 day deadline that (1) identifies
20 (by category, where appropriate) all the Protected Material that was returned or destroyed
21 and (2) affirms that the Receiving Party has not retained any copies, abstracts,
22 compilations, summaries or any other format reproducing or capturing any of the
23 Protected Material. Notwithstanding this provision, Counsel are entitled to retain an
24 archival copy of all pleadings, motion papers, trial, deposition, and hearing transcripts,
25 legal memoranda, correspondence, deposition and trial exhibits, expert reports, attorney
26 work product, and consultant and expert work product, even if such materials contain

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1 Protected Material. Any such archival copies that contain or constitute Protected
2 Material remain subject to this Protective Order as set forth in Section 4 (DURATION).

3
4 DATED: February __, 2023

GOODMAN NEUMAN HAMILTON LLP

5
6 By: /s/

7 ZACHARY S. TOLSON
8 Attorneys for Defendant
9 HOME DEPOT U.S.A., INC.

10
11 DATED: February __, 2023

HASLERUD LAW OFFICE

12 By: /s/

13 TIM NISSON
14 Attorneys for Plaintiff
15 IRENE DE LA TORRE

16
17 PURSUANT TO STIPULATION, IT IS SO ORDERED.

18 Dated: April 7, 2023



19
20 DENNIS M. COTA
21 UNITED STATES MAGISTRATE
22 JUDGE

EXHIBIT A

ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

I, _____ [print or type full name], of

[print or type full address], declare under penalty of perjury that I have read in its entirety and understand the Stipulated Protective Order that was issued by the United States District Court for the Northern District of California on _____ [date] in the case of ***Irene De La Torre v. Home Depot U.S.A., Inc., United States District Court Eastern District of California Case No. 2:22-CV-02233-TLN-DMC.*** I agree to comply with and to be bound by all the terms of this Stipulated Protective Order and I understand and acknowledge that failure to so comply could expose me to sanctions and punishment in the nature of contempt. I solemnly promise that I will not disclose in any manner any information or item that is subject to this Stipulated Protective Order to any person or entity except in strict compliance with the provisions of this Order.

I further agree to submit to the jurisdiction of the United States District Court for the Northern District of California for the purpose of enforcing the terms of this Stipulated Protective Order, even if such enforcement proceedings occur after termination of this action.

I hereby appoint [print or type full name] of

[print or type full address and telephone number] as my California agent for service of process in connection with this action or any proceedings related to enforcement of this Stipulated Protective Order.

Date:

Printed name:

Signature:

City and State where sworn and signed:

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